## Retirement and Savings

written by John Mueller  $\mid$  November 12, 2021 As part of being a team member at the Lodge, employees have the opportunity contribute to a 401(k) plan for their retirement and savings. In addition, we work with a bank to provide team

The company provides a **5**% **match**, with a 4-year grading scale. The available match increased from 3% to 5% on September 22, 2023.

We work with our financial advisor, <u>Carbon Collective</u>, to provide investment options for employees, including mutual funds that are fossil-free — adhering to our values of "<u>valuing the environment</u>". Contact person: Zach Stein, zach@carboncollective.co.



We use **Ubiquity** for managing the organization's 401(k) plan.



members savings accounts.

We work with <a href="Atmos Financial">Atmos Financial</a> to provide team members savings

(and checking) accounts.



Atmos funds clean energy projects with their customer's deposits, including the deposits made by KML team members. Use the following link to have \$20 be donated to the <a href="Nature Conservancy">Nature Conservancy</a> when you setup an account.

## Setup an account at Atmos [ ref: keweenaw ]

As well, the Lodge will match the \$20 that <u>Atmos</u> donates the Nature Conservancy. Thus, for each person that setups an account, \$40 will be donated to the Nature Conservancy.